# Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACOAL II, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| CLAIM TO BE EXPUNGED   | Market Commencer (1997)   | Part of the second | SURVIVING CLAIM  |                               | 18.1             |
|--|---------------------------|--------------------|--|-------------------------------|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr        | Amt                | Creditor Name<br>Address   | Case/<br>Claim Nbr            | Amt              |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | GRACOAL II, INC.<br>9471  | \$250,000,000.00   | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159  | \$250,000,000.00 |
|  |                           |                    | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168  | \$250,000,000.00 |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | GRACOAL II, INC.<br>8068  | UNKNOWN            | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN          |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | GRACOAL II, INC.<br>15635 | \$0.00             | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593 | UNKNOWN          |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | GRACOAL II, INC.<br>15573 | \$0.00             | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531 | UNKNOWN          |

**Total Claims Expunged:** 

11 Total Dollars Expunged:

\$746,000,000.00

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACOAL, INC.

| CLAIM TO BE EXPUNGED:  |                                      |                  | SURVIVING CLAIM  | and the second s |                  |
|--|--------------------------------------|------------------|--|--|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                   | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr   | An               |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | GRACOAL, INC.<br>9614                | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573   | UNKNOWI          |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229       | GRACOAL, INC.<br>14365               | UNKNOWN          | CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720  | \$18,568,706.00  |
| DEPT OF THE TREASURY IRS<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | GRACOAL, INC.<br>793                 | \$310,000,000.00 | DEPT OF THE TREASURY-INTRNAL REVENUE<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | W.R. GRACE & COCONN.<br>830  | \$311,200,164.8  |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | GRACOAL, INC.<br>8162                | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112   | UNKNOWN          |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | GRACOAL, INC.<br>8217                | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112   | UNKNOWN          |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | GRACOAL, INC.<br>7905                | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844   | UNKNOWN          |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | 0 PARK AVE 9429<br>TN THOMAS F MAHER | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159   | \$250,000,000.00 |
|  |                                      |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168   | \$250,000,000.00 |

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims GRACOAL, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| CLAIM TO BE EXPUNGED   |                        |   | SURVIVING CLAIM  |                               |                  |
|--|------------------------|---|--|-------------------------------|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr     | Amt   | Creditor Name<br>Address   | Case/<br>Claim Nbr            | Amt              |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | GRACOAL, INC.<br>9470  | \$250,000,000.00  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159  | \$250,000,000.00 |
|  |                        | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017 | W.R. GRACE & COCONN.<br>9168   | \$250,000,000.00              |                  |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | GRACOAL, INC.<br>8069  | UNKNOWN   | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN          |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | GRACOAL, INC.<br>15634 | \$0.00  | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593 | UNKNOWN          |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | GRACOAL, INC.<br>15572 | \$0.00  | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531 | UNKNOWN          |

**Total Claims Expunged:** 

11 Total Dollars Expunged:

\$810,000,000.00

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims HAYDEN-GULCH WEST COAL COMPANY

| CLAIM TO BE EXPUNGED   |  |                  | SURVIVING CLAIM  |                              |                  |  |
|--|--|------------------|--|------------------------------|------------------|--|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                         | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr           | An               |  |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | HAYDEN-GULCH WEST COAL<br>COMPANY<br>9632  | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>C/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573 | UNKNOWI          |  |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229       | HAYDEN-GULCH WEST COAL<br>COMPANY<br>14383 | UNKNOWN          | CNA COMPANIES<br>WILDMAN, HARROLD, ALLEN & DIXO<br>JEFFREY L GANSBERG<br>225 W WACKER DR, STE 3000<br>CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.0   |  |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | HAYDEN-GULCH WEST COAL<br>COMPANY<br>8144  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |  |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | HAYDEN-GULCH WEST COAL<br>COMPANY<br>8198  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |  |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | HAYDEN-GULCH WEST COAL<br>COMPANY<br>7887  | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN          |  |
| PMORGAN CHASE BANK<br>170 PARK AVE<br>ITTN THOMAS F MAHER<br>IEW YORK, NY 10017  | HAYDEN-GULCH WEST COAL<br>COMPANY<br>9143  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |  |
|  |  |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |  |
| PMORGAN CHASE BANK<br>70 PARK AVE<br>JTN THOMAS F MAHER<br>EW YORK, NY 10017   | HAYDEN-GULCH WEST COAL<br>COMPANY<br>9196  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |  |
|  |  |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |  |

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims HAYDEN-GULCH WEST COAL COMPANY

| A 150                                      |  | SURVIVING CLAIM  |   | 1997  |
|--|--|--|---|---|
| Case/<br>Claim Nbr                         | Amt  | Creditor Name<br>Address   | Case/<br>Claim Nbr  | Amt   |
| HAYDEN-GULCH WEST COAL<br>COMPANY<br>8041  | UNKNOWN  | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN   |
| HAYDEN-GULCH WEST COAL<br>COMPANY<br>15652 | \$0.00   | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593   | UNKNOWN   |
| HAYDEN-GULCH WEST COAL<br>COMPANY<br>15590 | \$0.00   | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531   | UNKNOWN   |
|  | Claim Nbr  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 15652  HAYDEN-GULCH WEST COAL COMPANY | Claim Nbr Amt  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 15652  HAYDEN-GULCH WEST COAL COMPANY 15652  \$0.00                 | Case/ Claim Nbr  Amt Address  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 8041  COMPANY  HAYDEN-GULCH WEST COAL COMPANY 15652  HAYDEN-GULCH WEST COAL COMPANY 15652  AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  HAYDEN-GULCH WEST COAL COMPANY 15590  SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 | Case/ Claim Nbr Amt Address Claim Nbr  HAYDEN-GULCH WEST COAL COMPANY 8041  HAYDEN-GULCH WEST COAL COMPANY 8041  COMPANY 8041  COMPANY 15652  Creditor Name Address Claim Nbr  FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096  ONE BEACON AMERICA INSURANCE COMPANY 15652  ONE BEACON AMERICA INSURANCE COMPANY 100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  W.R. GRACE & COCONN. 15593  W.R. GRACE & COCONN. 15593  W.R. GRACE & COCONN. 15593  W.R. GRACE & COCONN. 15591  DRINKER BIDDLE & REATH LLP 100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254 |

#### Exhibit IV – Conditionally Expunged Claims and Surviving Claims H-G COAL COMPANY

| CLAIM TO BE EXPUNGED   | 44 T                                 | Carlotte Control | SURVIVING CLAIM  |                              |                  |
|--|--------------------------------------|------------------|--|------------------------------|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                   | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr           | An               |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | H-G COAL COMPANY<br>9633             | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573 | UNKNOW           |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229       | H-G COAL COMPANY<br>14384            | UNKNOWN          | CNA COMPANIES<br>WILDMAN, HARROLD, ALLEN & DIXO<br>JEFFREY L GANSBERG<br>225 W WACKER DR, STE 3000<br>CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.00  |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | H-G COAL COMPANY<br>8143             | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | H-G COAL COMPANY<br>8197             | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | H-G COAL COMPANY<br>7886             | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN          |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | H-G COAL COMPANY<br>9130             | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |
|  |                                      |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |
| PMORGAN CHASE BANK<br>170 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | 0 PARK AVE 9195<br>TN THOMAS F MAHER | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |
|  |                                      |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims H-G COAL COMPANY

|  |                           |                                       | s and the second |  |  |  |
|--|---------------------------|---------------------------------------|--|--|--|--|
| CLAIM TO BE EXPUNGED   |                           | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | SURVIVING CLAIM  | The state of the s | The state of the s |  |
| Creditor Name<br>Address   | Case/<br>Claim Nbr        | Amt                                   | Creditor Name<br>Address   | Case/<br>Claim Nbr   | Amt  |  |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | H-G COAL COMPANY<br>8040  | UNKNOWN                               | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | W.R. GRACE & COCONN.<br>8112   | UNKNOWN  |  |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | H-G COAL COMPANY<br>15653 | \$0.00                                | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254   | W.R. GRACE & COCONN.<br>15593  | UNKNOWN  |  |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | H-G COAL COMPANY<br>15591 | \$0.00                                | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254   | W.R. GRACE & COCONN.<br>15531  | UNKNOWN  |  |
| Total Claims Expunged: 10  | Total Dollars Expunged:   | \$500,000,000.00                      |  |  |  |  |

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims HOMCO INTERNATIONAL, INC.

| CLAIM TO BE EXPUNGED   | Collection of the Collection o | 1874             | SURVIVING CLAIM  |                              |                         |
|--|--|------------------|--|------------------------------|-------------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr   | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr           | Am                      |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395            | HOMCO INTERNATIONAL, INC.<br>9618  | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573 | UNKNOWN                 |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229 | HOMCO INTERNATIONAL, INC.<br>14369   | UNKNOWN          | CNA COMPANIES<br>WILDMAN, HARROLD, ALLEN & DIXO<br>JEFFREY L GANSBERG<br>225 W WACKER DR, STE 3000<br>CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | <b>\$18,568,706.0</b> 0 |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                       | HOMCO INTERNATIONAL, INC.<br>8158  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN                 |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>127 W MONROE ST<br>CHICAGO, IL 60606-5096   | HOMCO INTERNATIONAL, INC.<br>8213  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN                 |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES  C/O JOSEPH LUBERTAZZI JR ESQ  CCARTER & ENGLISH LLP  COUR GATEWAY CENTER  00 MULBERRY ST  IEWARK, NJ 07102       | HOMCO INTERNATIONAL, INC.<br>7901  | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN                 |
| PMORGAN CHASE BANK<br>70 PARK AVE<br>ITTN THOMAS F MAHER<br>IEW YORK, NY 10017   | HOMCO INTERNATIONAL, INC.<br>9132  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00        |
|  |  |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00        |
| PMORGAN CHASE BANK<br>70 PARK AVE<br>.TTN THOMAS F MAHER<br>IEW YORK, NY 10017   | HOMCO INTERNATIONAL, INC. 9433   | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00        |
|  |  |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00        |

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims HOMCO INTERNATIONAL, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| CLAIM TO BE EXPUNGED   |                                    |         | SURVIVING CLAIM  |                               |         |  |
|--|------------------------------------|---------|--|-------------------------------|---------|--|
| Creditor Name  | Case/                              | A 4     | Creditor Name  | Case/                         |         |  |
| Address  | Claim Nbr                          | Amt     | Address  | Claim Nbr                     | Amt     |  |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | HOMCO INTERNATIONAL, INC.<br>8065  | UNKNOWN | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN |  |
| NL INDUSTRIES INC<br>c/o JOHN N FIORELLA ESQUIRE<br>ARCHER & GREINER PC<br>PO BOX 3000<br>HADDONFIELD, NJ 08033-0968                                   | HOMCO INTERNATIONAL, INC.<br>2625  | UNKNOWN | NL INDUSTRIES INC<br>c/o JOHN V FIORELLA ESQUIRE<br>ARCHER & GREINER PC<br>PO BOX 3000<br>HADDONFIELD, NJ 08033-0968                                   | W.R. GRACE & CO.<br>2627      | UNKNOWN |  |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | HOMCO INTERNATIONAL, INC.<br>15638 | \$0.00  | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593 | UNKNOWN |  |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | HOMCO INTERNATIONAL, INC.<br>15576 | \$0.00  | SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254                         | W.R. GRACE & COCONN.<br>15531 | UNKNOWN |  |

**Total Claims Expunged:** 

11 Total Dollars Expunged:

\$500,000,000.00

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims L B REALTY, INC.

| CLAIM TO BE EXPUNGED   |  | 1 | SURVIVING CLAIM  |                              | a contract       |
|--|--|---|--|------------------------------|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                     | Amt                                     | Creditor Name<br>Address   | Case/<br>Claim Nbr           | Am               |
| CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395                              | L B REALTY, INC.<br>9620               | UNKNOWN                                 |  | W.R. GRACE & COCONN.<br>9573 | UNKNOWN          |
| CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229                      | L B REALTY, INC.<br>14371              | UNKNOWN                                 | CNA COMPANIES<br>WILDMAN, HARROLD, ALLEN & DIXO<br>JEFFREY L GANSBERG<br>225 W WACKER DR, STE 3000<br>CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.00  |
| DEPT OF THE TREASURY IRS<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | L B REALTY, INC.<br>825                | \$246,000,000.00                        | DEPT OF THE TREASURY-INTRNAL REVENUE<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | W.R. GRACE & COCONN.<br>830  | \$311,200,164.87 |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | L B REALTY, INC.<br>8156               | UNKNOWN                                 | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | L B REALTY, INC.<br>8209               | UNKNOWN                                 | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | L B REALTY, INC.<br>7899               | UNKNOWN                                 | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN          |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | 70 PARK AVE 9457<br>TTN THOMAS F MAHER | \$250,000,000.00                        | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |
|  |  |   | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims L B REALTY, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| CLAIM TO BE EXPUNGED   |                           |                  | SURVIVING CLAIM  |                               |                  |
|--|---------------------------|------------------|--|-------------------------------|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr        | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr            | Am               |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | L B REALTY, INC.<br>8724  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159  | \$250,000,000.00 |
|  |                           |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168  | \$250,000,000.00 |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | L B REALTY, INC.<br>8063  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN          |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | L B REALTY, INC.<br>15640 | \$0.00           | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593 | UNKNOWN          |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | L B REALTY, INC.<br>15578 | \$0.00           | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531 | UNKNOWN          |
| Total Claims Expunged: 1   | 1 Total Dollars Expunged: | \$746,000,000.00 |  |                               |                  |

Prepared by BMC Group

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims LITIGATION MANAGEMENT, INC

| CLAIM TO BE EXPUNGED   | HERE THE STREET                     |                  | SURVIVING CLAIM  |                              | TELEPIS CONTRACTOR |
|--|-------------------------------------|------------------|--|------------------------------|--------------------|
| Creditor Name  | Case/                               |                  | Creditor Name  | Case/                        |                    |
| Address  | Claim Nbr                           | Amt              | Address  | Claim Nbr                    | Amt                |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | LITIGATION MANAGEMENT, INC<br>9621  | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573 | UNKNOWN            |
| CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229                      | LITIGATION MANAGEMENT, INC<br>14372 | UNKNOWN          | CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.00    |
| DEPT OF THE TREASURY IRS<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | LITIGATION MANAGEMENT, INC<br>824   | \$129,000,000.00 | DEPT OF THE TREASURY-INTRNAL REVENUE<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | W.R. GRACE & COCONN.<br>830  | \$311,200,164.87   |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | LITIGATION MANAGEMENT, INC<br>8155  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN            |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | LITIGATION MANAGEMENT, INC 8208     | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN            |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | LITIGATION MANAGEMENT, INC<br>7898  | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN            |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | LITIGATION MANAGEMENT, INC<br>9458  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00   |
|  |                                     |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00   |

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims LITIGATION MANAGEMENT, INC

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

|  |                                     |                  |  | • •                           |  |  |
|--|-------------------------------------|------------------|--|-------------------------------|--|--|
| CLAIM TO BE EXPUNGED   |                                     |                  | SURVIVING CLAIM  |                               | THE RESERVE OF THE PERSON OF T |  |
| Creditor Name<br>Address   | Case/<br>Claim Nbr                  | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr            | Am   |  |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | LITIGATION MANAGEMENT, INC<br>8725  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159  | \$250,000,000.00   |  |
|  |                                     |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168  | \$250,000,000.00   |  |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | LITIGATION MANAGEMENT, INC 8052     | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN  |  |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | LITIGATION MANAGEMENT, INC<br>15641 | \$0.00           | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593 | UNKNOWN  |  |
| SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254                         | LITIGATION MANAGEMENT, INC<br>15579 | \$0.00           | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531 | UNKNOWN  |  |
|  |                                     |                  |  |                               |  |  |

Total Claims Expunged:

11 Total Dollars Expunged:

\$629,000,000.00

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims MONOLITH ENTERPRISES INCORPORATED

| CLAIM TO BE EXPUNGED   |   |                  | SURVIVING CLAIM  |                              |                  |
|--|---|------------------|--|------------------------------|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                            | Amt              | Creditor Name  | Case/                        | A                |
|  |   |                  |  | Claim Nbr                    | Am               |
| CENTURY INDEMNITY COMPANY ET AL<br>CO LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                   | MONOLITH ENTERPRISES<br>INCORPORATED<br>9622  | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573 | UNKNOWN          |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229       | MONOLITH ENTERPRISES<br>INCORPORATED<br>14373 | UNKNOWN          | CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.00  |
| DEPT OF THE TREASURY IRS<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | MONOLITH ENTERPRISES<br>INCORPORATED<br>823   | \$310,000,000.00 | DEPT OF THE TREASURY-INTRNAL REVENUE<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | W.R. GRACE & COCONN.<br>830  | \$311,200,164.87 |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60608-5096                             | MONOLITH ENTERPRISES<br>INCORPORATED<br>8154  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | MONOLITH ENTERPRISES<br>INCORPORATED<br>8207  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | MONOLITH ENTERPRISES<br>INCORPORATED<br>7897  | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN          |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | MONOLITH ENTERPRISES<br>INCORPORATED<br>9459  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |
|  |   | ,                | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |

### Exhibit IV – Conditionally Expunged Claims and Surviving Claims MONOLITH ENTERPRISES INCORPORATED

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; <u>provided, however</u>, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| CLAIM TO BE EXPUNGED   |   |                  | SURVIVING CLAIM  |                               |                  |  |
|--|---|------------------|--|-------------------------------|------------------|--|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                            | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr            | Amt              |  |
| JPMORGAN CHASE BANK<br>THOMAS F MAHER<br>270 PARK AVE<br>NEW YORK, NY 10017  | MONOLITH ENTERPRISES<br>INCORPORATED<br>8616  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159  | \$250,000,000.00 |  |
|  |   |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168  | \$250,000,000.00 |  |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | MONOLITH ENTERPRISES<br>INCORPORATED<br>8051  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN          |  |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | MONOLITH ENTERPRISES<br>INCORPORATED<br>15642 | \$0.00           | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593 | UNKNOWN          |  |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | MONOLITH ENTERPRISES<br>INCORPORATED<br>15580 | \$0.00           | SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254                         | W.R. GRACE & COCONN.<br>15531 | UNKNOWN          |  |

Total Claims Expunged:

11 Total Dollars Expunged:

\$810,000,000.00

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims MONROE STREET, INC.

| CLAIM TO BE EXPUNGED   |  | in particular and a second | SURVIVING CLAIM  | A Marian Company of the Company of t |                  |
|--|--|----------------------------|--|--|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                     | Amt                        | Creditor Name<br>Address   | Case/<br>Claim Nbr   | Amt              |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | MONROE STREET, INC.<br>9623            | UNKNOWN                    | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573   | UNKNOWN          |
| CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229                      | MONROE STREET, INC.<br>14374           | UNKNOWN                    | CNA COMPANIES<br>WILDMAN, HARROLD, ALLEN & DIXO<br>JEFFREY L GANSBERG<br>225 W WACKER DR, STE 3000<br>CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720  | \$18,568,706.00  |
| DEPT OF THE TREASURY IRS<br>31 HOPKINS PLAZA<br>BALTIMORE, MD 21201  | MONROE STREET, INC.<br>822             | \$246,000,000.00           | DEPT OF THE TREASURY-INTRNAL REVENUE<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | W.R. GRACE & COCONN.<br>830  | \$311,200,164.87 |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | MONROE STREET, INC.<br>8153            | UNKNOWN                    | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112   | UNKNOWN          |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | MONROE STREET, INC.<br>8206            | UNKNOWN                    | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112   | UNKNOWN          |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | MONROE STREET, INC.<br>7896            | UNKNOWN                    | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844   | UNKNOWN          |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | 70 PARK AVE 9460<br>TTN THOMAS F MAHER | \$250,000,000.00           | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159   | \$250,000,000.00 |
|  |  |                            | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168   | \$250,000,000.00 |

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims MONROE STREET, INC.

| CLAIM TO BE EXPUNGED   | amangang pangang             | 342000           | SURVIVING CLAIM  | The second secon |                  |
|--|------------------------------|------------------|--|--|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr           | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr   | Am               |
| JPMORGAN CHASE BANK<br>THOMAS F MAHER<br>270 PARK AVE<br>NEW YORK, NY 10017  | MONROE STREET, INC.<br>8617  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159   | \$250,000,000.00 |
|  |                              |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168   | \$250,000,000.00 |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | MONROE STREET, INC.<br>8050  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112   | UNKNOWN          |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | MONROE STREET, INC.<br>15643 | \$0.00           | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593  | UNKNOWN          |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | MONROE STREET, INC.<br>15581 | \$0.00           | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531  | UNKNOWN          |

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims MRA HOLDINGS CORP.

| CLAIM TO BE EXPUNGED   |                             | C LINE           | SURVIVING CLAIM  |                              |                  |  |
|--|-----------------------------|------------------|--|------------------------------|------------------|--|
| Creditor Name<br>Address   | Case/<br>Claim Nbr          | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr           | Am               |  |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | MRA HOLDINGS CORP.<br>9624  | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573 | UNKNOW           |  |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229       | MRA HOLDINGS CORP.<br>14375 | UNKNOWN          | CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.00  |  |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | MRA HOLDINGS CORP.<br>8152  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |  |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | MRA HOLDINGS CORP.<br>8205  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |  |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>MCCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | MRA HOLDINGS CORP.<br>7895  | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN          |  |
| PMORGAN CHASE BANK<br>170 PARK AVE<br>NTTN THOMAS F MAHER<br>NEW YORK, NY 10017  | MRA HOLDINGS CORP.<br>9461  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |  |
|  |                             |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |  |
| PMORGAN CHASE BANK<br>HOMAS F MAHER<br>70 PARK AVE<br>EW YORK, NY 10017  | DMAS F MAHER 8618 PARK AVE  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |  |
|  |                             |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |  |

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims MRA HOLDINGS CORP.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| CLAIM TO BE EXPUNGED   |                             |         | SURVIVING CLAIM  |                               | A Court Court |
|--|-----------------------------|---------|--|-------------------------------|---------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr          | Amt     | Creditor Name<br>Address   | Case/<br>Claim Nbr            | Amt           |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | MRA HOLDINGS CORP.<br>8049  | UNKNOWN | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN       |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | MRA HOLDINGS CORP.<br>15644 | \$0.00  | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593 | UNKNOWN       |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | MRA HOLDINGS CORP.<br>15582 | \$0.00  | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531 | UNKNOWN       |

Total Claims Expunged:

10 Total Dollars Expunged:

\$500,000,000.00

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims MRA INTERMEDCO, INC.

| CLAIM TO BE EXPUNGED   | Supplies the state of the state |                  | SURVIVING CLAIM  |                              |                  |
|--|--|------------------|--|------------------------------|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr   | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr           | Am               |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | MRA INTERMEDCO, INC.<br>9625   | UNKNOWN          |  | W.R. GRACE & COCONN.<br>9573 | UNKNOWN          |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229       | MRA INTERMEDCO, INC.<br>14376  | UNKNOWN          | CNA COMPANIES<br>WILDMAN, HARROLD, ALLEN & DIXO<br>JEFFREY L GANSBERG<br>225 W WACKER DR, STE 3000<br>CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.00  |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | MRA INTERMEDCO, INC.<br>8151   | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | MRA INTERMEDCO, INC.<br>8204   | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | MRA INTERMEDCO, INC.<br>7894   | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN          |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | MRA INTERMEDCO, INC.<br>9462   | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |
|  |  |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |
| JPMORGAN CHASE BANK<br>THOMAS F MAHER<br>270 PARK AVE<br>NEW YORK, NY 10017  | MRA INTERMEDCO, INC.<br>8619   | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |
|  |  |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims MRA INTERMEDCO, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; <u>provided, however</u>, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| CLAIM TO BE EXPUNGED   |                               |                  | SURVIVING CLAIM  |                               |         |
|--|-------------------------------|------------------|--|-------------------------------|---------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr            | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr            | Amt     |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | MRA INTERMEDCO, INC.<br>8048  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | MRA INTERMEDCO, INC.<br>15645 | \$0.00           | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593 | UNKNOWN |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | MRA INTERMEDCO, INC.<br>15583 | \$0.00           | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531 | UNKNOWN |
| Total Claims Expunged: 1   | 0 Total Dollars Expunged:     | \$500,000,000.00 |  |                               |         |

Prepared by BMC Group

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims MRA STAFFING SYSTEMS, INC.

| CLAIM TO BE EXPUNGED   |                                     | ani              | SURVIVING CLAIM  | Ship and the second          |                  |
|--|-------------------------------------|------------------|--|------------------------------|------------------|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                  | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr           | An               |
| CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | MRA STAFFING SYSTEMS, INC.<br>9626  | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573 | UNKNOWI          |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229       | MRA STAFFING SYSTEMS, INC.<br>14377 | UNKNOWN          | CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.00  |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | MRA STAFFING SYSTEMS, INC.<br>8150  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | MRA STAFFING SYSTEMS, INC.<br>8225  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | MRA STAFFING SYSTEMS, INC.<br>7893  | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN          |
| IPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | MRA STAFFING SYSTEMS, INC.<br>9194  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |
|  |                                     |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |
|  | MRA STAFFING SYSTEMS, INC.<br>9444  | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |
|  |                                     |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |

#### Exhibit IV – Conditionally Expunged Claims and Surviving Claims MRA STAFFING SYSTEMS, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| CLAIM TO BE EXPUNGED   |                                     |         | SURVIVING CLAIM  |                               |                |  |
|--|-------------------------------------|---------|--|-------------------------------|----------------|--|
| Creditor Name<br>Address   | Case/<br>Claim Nbr                  | Amt     | Creditor Name<br>Address   | Case/<br>Claim Nbr            | Am             |  |
| NATIONAL MEDICAL CARE INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                                   | MRA STAFFING SYSTEMS, INC.<br>8047  | UNKNOWN | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                         | W.R. GRACE & COCONN.<br>8112  | UNKNOWN        |  |
| NATIONAL UNION FIRE INSURANCE CO OF<br>PITTSBURGH PA<br>C/O AIG LAW DEPT - BANKRUPTCY<br>MICHELLE A LEVITT ESQ<br>70 PINE ST, 31ST FLR<br>NEW YORK, NY 10270 | MRA STAFFING SYSTEMS, INC.<br>13928 | UNKNOWN | NATIONAL UNION FIRE INSURANCE CO OF<br>PITTSBURGH PA<br>C/O AIG LAW DEPT - BANKRUPTCY<br>MICHELLE A LEVITT ESQ<br>70 PINE ST, 31ST FLR<br>NEW YORK, NY 10270 | W.R. GRACE & CO.<br>13925     | \$75,623.00    |  |
|  |                                     |         | LONGACRE MASTER FUND LTD<br>Transferor: NATIONAL UNION FIRE INSURANCE<br>COMPANY OF<br>ATTN VLADIMIR JELISAVCIC<br>810 7TH AVE FL 33<br>NEW YORK, NY 10019   | W.R. GRACE & CO.<br>9553      | \$8,825,416.00 |  |
| ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254       | MRA STAFFING SYSTEMS, INC.<br>15646 | \$0.00  | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254       | W.R. GRACE & COCONN.<br>15593 | UNKNOWN        |  |
| SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254                   | MRA STAFFING SYSTEMS, INC.<br>15584 | \$0.00  | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254                   | W.R. GRACE & COCONN.<br>15531 | UNKNOWN        |  |

\$508,825,416.00

# Exhibit IV – Conditionally Expunged Claims and Surviving Claims SOUTHERN OIL, RESIN & FIBERGLASS, INC.

| CLAIM TO BE EXPUNGED   | in and the second s |                  | SURVIVING CLAIM  |                              |                  |  |
|--|--|------------------|--|------------------------------|------------------|--|
| Creditor Name<br>Address   | Case/<br>Claim Nbr   | Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr           | An               |  |
| CENTURY INDEMNITY COMPANY ET AL<br>¢/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | SOUTHERN OIL, RESIN &<br>FIBERGLASS, INC.<br>9628  | UNKNOWN          | CENTURY INDEMNITY COMPANY ET AL<br>c/o LEONARD P GOLDBERGER ESQ<br>WHITE AND WILLIAMS LLP<br>1800 ONE LIBERTY PL<br>PHILADELPHIA, PA 19103-7395                  | W.R. GRACE & COCONN.<br>9573 | UNKNOWN          |  |
| CNA COMPANIES<br>C/O JONATHAN W YOUNG ESQ,<br>T KELLAN GRANT ESQ<br>WILDMAN HARROLD ALLEN & DIXON<br>225 W WACKER DR, SUITE 3000<br>CHICAGO, IL 60606-1229       | SOUTHERN OIL, RESIN &<br>FIBERGLASS, INC.<br>14379   | UNKNOWN          | CNA COMPANIES<br>WILDMAN, HARROLD, ALLEN & DIXO<br>JEFFREY L GANSBERG<br>225 W WACKER DR, STE 3000<br>CHICAGO, IL 60606  | W.R. GRACE & CO.<br>15720    | \$18,568,706.00  |  |
| DEPT OF THE TREASURY IRS<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | SOUTHERN OIL, RESIN &<br>FIBERGLASS, INC.<br>820   | \$270,000,000.00 | DEPT OF THE TREASURY-INTRNAL REVENUE<br>31 HOPKINS PLAZA ROOM 1150<br>BALTIMORE, MD 21201  | W.R. GRACE & COCONN.<br>830  | \$311,200,164.87 |  |
| FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | SOUTHERN OIL, RESIN &<br>FIBERGLASS, INC.<br>8148  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |  |
| FRESENIUS USA INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096   | SOUTHERN OIL, RESIN &<br>FIBERGLASS, INC.<br>8202  | UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                             | W.R. GRACE & COCONN.<br>8112 | UNKNOWN          |  |
| GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | SOUTHERN OIL, RESIN &<br>FIBERGLASS, INC.<br>7891  | UNKNOWN          | GAF CORP G-I HOLDINGS AND ITS AFFILIATES<br>C/O JOSEPH LUBERTAZZI JR ESQ<br>McCARTER & ENGLISH LLP<br>FOUR GATEWAY CENTER<br>100 MULBERRY ST<br>NEWARK, NJ 07102 | W.R. GRACE & COCONN.<br>7844 | UNKNOWN          |  |
| JPMORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017   | PARK AVE FIBERGLASS, INC. IN THOMAS F MAHER 9169   | \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159 | \$250,000,000.00 |  |
|  |  |                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168 | \$250,000,000.00 |  |

## Exhibit IV – Conditionally Expunged Claims and Surviving Claims SOUTHERN OIL, RESIN & FIBERGLASS, INC.

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

| Amt              | Creditor Name<br>Address   | Case/<br>Claim Nbr  | Amt   |
|------------------|--|---|---|
| \$250,000,000.00 | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9159  | \$250,000,000.00  |
|                  | JP MORGAN CHASE BANK<br>270 PARK AVE<br>ATTN THOMAS F MAHER<br>NEW YORK, NY 10017  | W.R. GRACE & COCONN.<br>9168  | \$250,000,000.00  |
| UNKNOWN          | FRESENIUS MEDICAL CARE HOLDINGS INC<br>DAVID S ROSENBLOOM ESQ<br>MCDERMOTT WILL & EMERY<br>227 W MONROE ST<br>CHICAGO, IL 60606-5096                   | W.R. GRACE & COCONN.<br>8112  | UNKNOWN   |
| \$0.00           | ONE BEACON AMERICA INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254 | W.R. GRACE & COCONN.<br>15593   | UNKNOWN   |
| \$0.00           | SEATON INSURANCE COMPANY<br>DRINKER BIDDLE & REATH LLP<br>JOSEPH N ARGENTINA JR<br>1100 N MARKET ST, STE 1000<br>WILMINGTON, DE 19801-1254             | W.R. GRACE & COCONN.<br>15531   | UNKNOWN   |
|                  | \$250,000,000.00  UNKNOWN  \$0.00  | \$250,000,000.00  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  UNKNOWN  FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096  \$0.00  ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  \$0.00  SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 | \$250,000,000.00  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017  UNKNOWN FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096  \$0.00 ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  \$0.00 SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254  \$0.00 SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 |

Prepared by BMC Group